

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME TO THE EQUITY SHAREHOLDERS OF

KORE FOODS LIMITED

(Hereinafter referred as "KFL" or "the Target Company" or "TC" or "the Company")

Registered Office: at the/Vision House, Tivim Industrial Estate, Mapusa - 403 526, Goa, India Phone No.: +91832 6650705 | Email: companysecretary@korefoods.in | Website: www.korefoods.in

Open offer for acquisition up to 57,89,495 (Fifty Seven Lakhs Eighty Nine Thousand Four Hundred Ninety Five) Equity shares of ₹ 10/- each representing 22.57% * (Twenty-Two point Fifty Seven Percent) * of the Emerging Voting Equity Share Capital of the Kore Foods Limited ("Target company") on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer ("Voting Share Capital"), from the eligible shareholders of the Target Company of ₹ 10/- each at a price of ₹ 10.00/- per share ("Offer Price") by Team24 Foods And Beverages Private Limited.

*An open offer in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, is required to be given for at least 26.00% (Twenty-Six Percent) of the Emerging Voting Equity Share Capital of the Target company. However the Offer Size is restricted to 57,89,495 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 22.57% of the Emerging voting share capital of the Target Company.

This Post offer Advertisement is being issued by Sobhagya Capital Options Private Limited, the Manager to the offer, on behalf of the Acquirer, in connection with the offer made by the Acquirer in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") dated October 16, 2024 pursuant to the Public Announcement ("PA") made by the Acquirer has been published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Lakshdweep (Marathi, Mumbai edition), and GOA Times (Marathi, Registered Office of the Target Company located) on October 16, 2024.

Table with 3 columns: Sr. No., Particulars, Details. Rows include Name of the Target Company, Name of the Acquirer and the PACs, Name of the Manager to the offer, Name of the Register to the offer, Name of the Register to the Company, Offer Details (Date of Opening, Date of Closing, Date of Payment), and Details of the Acquisition.

Table with 4 columns: Sr. No., Particulars, Proposed in the Offer Document, Actual. Rows include Offer Price, Aggregate number of Shares tendered/accepted, Size of the offer, Shareholding of the Acquirer and PACs before Public Announcement, Shares Acquired by way of Share Purchase Agreements (SPA), Shares Acquired by way of Open offer, Shares Acquired after Detailed Public Statement, and Post offer Shareholding of Acquirer and PACs.

** The open offer size (in terms of number of shares) is based on the Emerging Voting share capital of the Target Company, i.e. 2,56,50,000 Equity Shares as of the 10th working day from the closure of the tendering period. Hence, the open offer size (in terms of number of %) is 26% of the 2,56,50,000 Equity Shares shall be 6,669,000 equity shares. However since, the shareholding of the public shareholders including the investors (public shareholders who are proposed preferential Allottee's also), as on date of this LOF is 22.57% (Twenty-Two Point Five Seven), therefore the Open Offer Shares represent 22.57% (Twenty-Two Point Five Seven) of the Emerging Voting Equity Share Capital of the Target Company and since the investors (also a proposed preferential Allottee and proposed public shareholders) other than the Acquirer (also a proposed preferential Allottee and proposed promoter) do not intend participating in the open offer, the Open Offer is being made for 57,89,495 equity shares i.e. 22.57% Emerging Voting Equity Share Capital of the Target Company.

*The Board of Directors at their held on October 09,2024 has authorised the allotment of 1,40,00,000 (One Crore Forty Lakhs Only) Equity Shares on preferential basis. The Acquirer was allotted 54.58% of the Emerging Voting Share Capital of the Target Company on November 20, 2024.

9. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.

10. A copy of this Post Offer Advertisement is expected to be available on the website of SEBI- www.sebi.gov.in

11. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated February 11, 2025.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED. Address: C-4 to C-11, Gate No-01, Hosiery Complex, Phase-II Extension, Noida-201 305, Uttar Pradesh. Tel. No.: +91 7836066001. Email: cs@sobhagyacap.com. Investor Grievance Email: delhi@sobhagyacap.com. Website: www.sobhagyacapital.com. Contact Person: Mr. Rishabh Singhvi / Ms. Nisha. SEBI Registration No.: MB/INMO00008571.

Place: GOA Date: March 11, 2025

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

GANESH HOLDINGS LIMITED

Our Company was originally incorporated in the name and style of "GANESH HOLDINGS LIMITED" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Maharashtra at Mumbai on September 20, 1982. For details of changes in Registered Office of our Company, please see "General Information" on page 43 of this Letter of Offer.

Registered Office: Center Plaza, Office No. 607, Daftary Road, Shivaji Chowk, Malad-East, Mumbai, Maharashtra - 400 097. Tel: 022-28809065

Contact Person: Mrs. Dolly Sharma, Company Secretary & Compliance Officer

Email: ganeshholding@gmail.com Website: www.ganeshholdings.com Corporate Identity Number: L67120MH1982PLC028251

OUR PROMOTER: MRS LALITHA RANKA FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GANESH HOLDINGS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 4,86,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹100 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹90 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 486 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 05, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 123 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the issue, which opened for subscription on February 18, 2025 and closed on February 27, 2025 and the last date for On Market Renunciation of Rights Entitlements was February 21, 2025. Out of the total 169 Applications for 5,72,854 Rights Equity Shares 73 Applications for 4,494 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were for 5,68,360 Rights Equity Shares, which was 5.16.95% of the total issue size.

In accordance with the Letter of Offer and the Basis of Allotment finalized on March 4, 2025 in consultation with the BSE Limited ("BSE"), the Designated Stock Exchange, the Registrar to the Issue; the Rights Issue Committee of Board of Directors of the Company on March 5, 2025 approved the allotment of 4,86,000 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. After removing technical rejections (details of which are given in the subsequent paragraphs), the total number of valid applications eligible to be considered for allotment were as detailed below:

Table with 3 main columns: Category, Gross, Valid. Sub-columns include Applic actions, Shares, Amount (₹), Less: Rejections/Partial Amount*, Applic actions, Shares, Amount (₹). Total: 169, 5,72,854, 5,72,85,400, 73, 4,494, 4,49,400, 96, 5,68,360, 5,68,36,000.

*Including partial rejection of Eligible Equity Shareholders who renounce their Rights Entitlements and apply for additional Equity Share

2. Summary of Allotment in various categories is as under:

Table with 4 columns: Category, Number of Equity Shares Allotted - against Res, Number of Equity Shares Allotted - Against valid additional shares, Total Equity Shares Allotted. Total: 3,10,972, 1,75,028, 4,86,000.

NOTICE GLAXOSMITHKLINE PHARMACEUTICALS LTD Registered Office: GSK HOUSE, DR. ANNIE BESANT ROAD, WORLI, MUMBAI MAHARASHTRA 400030

NOTICE is hereby given that the certificate[s] for the under mentioned securities of the Company has/have been lost/misplaced and the holder[s] of the said securities/ applicant[s] has/have applied to the Company to issue duplicate certificate[s].

Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from this date, else the Company will proceed to issue duplicate certificate[s] without further intimation.

Table with 6 columns: Name[s] of holder[s] [and JT holder[s], if any], Kind of Securities and face value, No. of Securities, Folio No, Certificate No, Distinctive number[s]. Rows include SUSHILA GAJANAN KAMAT with 15, 15, 30, 20, 50, 50, 10, 220 entries.

[Place] - PUNE [Date] - 11/03/2025 [Name[s] of Applicant[s]] JYOTI PRAKASH KAMAT

* Including 19 shares allotted to fractional shareholders Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on 11 March, 2025. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on 04 March, 2025 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to ICICI Bank Limited, the Banker to the Issue, on 04 March, 2025. The listing application was filed with BSE on 06 March, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on 11 March 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 123 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about 12 March 2025. Further, in accordance with SEBI Master circular bearing reference - SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 11 March 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 117 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 117 of the Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY

Registrar to the Issue: MUFU MUFG. MUFG INTIME INDIA PRIVATE LIMITED (Formerly known as Link Intime India Private Limited) C-101, 247 Park L B S Marg Vikhrol (West) Mumbai 400 083. Telephone +91 810 811 4949; Fax No: +91 22 49186060. Contact Person: Shanti Gopalakrishnan. Email: ganeshholding@gmail.com. SEBI Registration No.: INR000004058. Company Secretary and Compliance Officer: Smt. Dolly Sharma. Place: MUMBAI Date: March 11, 2025.

भारतीय रिज़र्व बैंक RESERVE BANK OF INDIA www.rbi.org.in TENDER NOTICE Reserve Bank of India, Mumbai Regional Office invites e-Tender through MSTC Portal for the work as under: Name of the Work, Event number, Estimated cost of the work, Last date of Submission of E-tender, Contract period.

TATA TATA POWER (Corporate Contracts Department) The Tata Power Company Limited, Smart Center of Procurement Excellence, 2nd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road, Andheri East, Mumbai-400059 (Board Line: 022-67173188) CIN: L28920MH1919PLC000567 NOTICE INVITING TENDER The Tata Power Company Limited invites tenders for self / its subsidiaries, from eligible vendors for the following packages (Two Part Bidding): 1) 4100044502/CC25ADO034: Outline Agreement (OLA) for 2 years for Design, Supply, Installation, Testing, Commissioning and Comprehensive AMC of BESS in Mumbai. 2) 4100043635/CC25AND042: Outline Agreement of 3 years for Supply, Installation & AMC of E-security IP Surveillance Network system across Tata Power. Last date for Bid Submission: 2nd April 2025, 3:00 PM For detailed NIT, please visit Tender section on website https://www.tatapower.com. Also, all future corrigendum's if any, to the said tender will be informed on Tender section on website https://www.tatapower.com only.

CLASSIFIED CENTRES IN MUMBAI Budhkar Publicity Pvt. Ltd., K. Parth Publicity, Ghatkopar (E), Phone: 251 3939 / 2501 2323 Sanjeevani Advtg, Kanjurmarg, LBS Marg, Phone: 022-25776168 Mobile: 9819091044 Sandip Advtg, Bhandup (W), Phone: 022-25946518 Mobile: 9820750922 Mahesh Advertising & Designing, Mulund (W), Phone: 25622469 / 25682469 Pratik Advertising, Mulund (W), Phone: 25911666 Mobile: 9821154666 Shree Mahapragya Mulund (E), Phone: 21634727 Mobile: 9930350884 Synthesis Communications, Mulund (E), Phone: 2563836465 Ryo Advertising, Ghatkopar (W), Phone: 67704000/ 6500 Mobile: 9821306406 Sadguru Advertising, Vikhrol (W), Phone: 6128 6128 Mobile: 9820319546

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CENTRAL RAILWAY FACILITY OF WORKSTATION BUILDING FOR OVERHAULING & TESTING Name of Work: Facility of workstation building area (50*10) m2 G+1 for overhauling & testing of electrical & Pneumatic equipment items of EMU/DEMU/SPART/SPIC/Tower car & Misc. etc. at EMU POH Workshop, Sanpada, Allocation: Capital. Approx. Cost of work: Rs. 1998929.36 Earnest Money: Rs. 250000/- Cost of Tender Form: NIL Completion period: 12 Months Date and time of closing of tender submission: 01/04/2025 upto 14:30 hrs. Bidding start date: 18/03/2025 Tenders shall be accepted only in e-tendering format through the website www.ireps.gov.in. Tender document is available on the website E-Tender Notice No.: RR/PR/SNPD/ 292/24-25/68

PUBLIC NOTICE Notice is Hereby Given That Share Certificate No: 19 For 500 Equity Shares of Face Value of Rs-2/- (Rupee Two Only) Each Bearing Distinctive Nos: 9501-10000 Folio No: R03013 of Safari Industries (India) Ltd Registered Address 302-303, A Wing, The Cube, CIS No 1498 A, 2 MW Road Marol Andheri (e) Mumbai Maharashtra 400059 In The Name of Rajesh Ghai Has Been Lost Rajesh Ghai Has Applied to The Company to Issue Duplicate Certificate(s). Any Person Who Has/have Any Claim in Respect of The Said Shares Certificate(s) Should Lodge Such Claim with the Company Within 15 Days of The Publication of This Notice. After Which No Claim Will Be Eterained and The Company Will Proceed to Issue Duplicate Share Certificate(s).