

FINANCIAL EXPRESS

(This is only an advertisement for information purpose and not a prospectus announcement. This is a CORRIGENDUM to Pre Issue Advertisement along with Price band details published on March 08, 2025)

PARADEEP PARIVAHAN LIMITED (Formerly known as Paradeep Parivahan Private Limited) CIN: U63090R2000PLC006379

Our Company was incorporated as Paradeep Parivahan Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated November 17, 2000 issued by Registrar of Companies, Odisha. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at the Extra Ordinary General Meeting of the Company held on March 06, 2024 and the name of our Company was changed from "Paradeep Parivahan Private Limited" to "Paradeep Parivahan Limited" vide a fresh Certificate of Incorporation dated June 03, 2024 having CIN U63090R2000PLC006379 issued by the Registrar of Companies, Central Processing Centre. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page 151 of the Red Herring Prospectus.

Registered Office: Room No 204 Above OBC bank Street Port Town Paradeep, Jagatsinghpur -751442, Odisha, India Corporate Office: Plot No-29, Pallaspalli, BDA Colony, Near-Airport, Bhubaneswar -751020 Khorda, Odisha, India Website: www.paradeepparivahan.com; E-Mail: info@paradeepparivahan.com; Telephone No: 06742590169; Contact Person: Mr. Khalid Khan

OUR PROMOTERS: MR. KHALID KHAN, MS. FOUZIA KHAN, MR. PRAVAT KUMAR NANDI AND MS. PARBATI PRIYA NANDI

THE ISSUE INITIAL PUBLIC ISSUE OF 45,78,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF PARADEEP PARIVAHAN LIMITED ("PPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH 5,97,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 39,80,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.76% and 25.01%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH.

CORRIGENDUM TO PRE ISSUE ADVERTISEMENT DTAED MARCH 08, 2025

This is with reference to the Pre Issue Advertisement along with Price band details dated March 08, 2025 published in all editions of Financial Express (which are widely circulated English daily newspaper), all editions of Jansatta (which are widely circulated Hindi national daily newspaper), all editions of Sakala (which are widely circulated regional language daily newspaper) and submitted with BSE Limited ("BSE SME"). Potential bidder may note that as per the SEBI notification dated March 03, 2025, the additional disclosure for Schedule X Part A of SEBI ICDR Regulation, 2018 are as follows:

- Corporate Office of the company is Plot No-29, Pallaspalli, BDA Colony, Near-Airport, Bhubaneswar -751020, Khorda, Odisha, India. Price to Earnings (P/E) ratio in relation to Price Band of ₹ 93.00 to ₹ 98.00 per Equity Share of face value ₹ 10.00 each fully paid up.

Table with 4 columns: Sr. No., Particulars, P/E Ratio at Floor Price, P/E Ratio at Cap Price. Row 1: P/E ratio based on the Basic & Diluted EPS, as restated for period ending March 31, 2024. Row 2: P/E ratio based on the Weighted Average EPS.

Business Overview: The company set up operations with the aim to deliver top-notch services to our customers, specializing in various aspects such as cargo handling, port operations, intra-port transportation, as well as the handling and transportation of port import cargo. Additionally, we excel in in-plant shifting of bulk raw materials and hazardous cargo, railway siding operations, crusher operations, special attention cargo handling, earthwork, and more. Our operations are structured to ensure efficiency and safety while meeting the diverse needs of our clients across a wide range of services. It is located within Paradip Port and specializes primarily in logistics. We have established ourselves as excavators, cargo handlers, service providers, and importers and exporters of bulk cargo within ports. We boast a significant fleet of our own equipment, including Volvo V loaders introduced as early as 1989 in Paradip. At that time, the logistics sector in the city was sluggish due to limited capacity. However, by 2000, the capacity had increased tenfold. We introduced advanced tools and mechanisms in Paradip Port to enhance productivity significantly. This enhancement in productivity directly translates into cost savings for importers and exporters, as we streamline operations and reduce overheads through our specialized equipment and expertise.

Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders, in the following format:

Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Table with 7 columns: Sr. No., Pre-Issue shareholding as at the date of Advertisement, Post-Issue shareholding as at Allotment (3), Number of Equity Shares, Shareholding (in %), At the lower end of the price band (₹93.00), At the upper end of the price band (₹98.00), Number of Equity Shares, Shareholding (in %).

- Notes: (1) There are no promoter group shareholders. (2) There are no ESOP allotment till date. (3) The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. (4) Also, there is no transfer of shares by these shareholders till date.

Contents of the Memorandum of Association of the Company as regards its Objects: For information on the main objects of the company, please see the section "Our History and Certain Other Corporate Matters" on page 151 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 358 of the Red Herring Prospectus.

Disclaimer Clause of BSE: "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the "Disclaimer Clause of BSE" on page no. 223 of the Red Herring Prospectus.

- Email Id of CS and Compliance office of the company stated in pre issue advertisement shall be read as cs@paradeepparivahan.com For all issue related queries and for redressal of complaints, investors may also write to the BRLM at mb@shareindia.com Availability of Abridged Prospectus: Investors are advised to refer to the Abridged Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Abridged Prospectus shall be available at the website of Stock Exchange at www.bseindia.com, the website of Book Running Lead Manager at www.shareindia.com and the website of the Issuer Company at www.paradeepparivahan.com. Syndicate member(s) and Sub-syndicate members: NA UPI: UPI Bidders can also bid through UPI mechanism. Place in the pre issue advertisement is stated as Mumbai shall be read as Paradip.

Abovementioned changes are to be noted in Pre issue Advertisement along with Price band details dated March 08, 2025

BOOK RUNNING LEAD MANAGER: SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED. REGISTRAR TO THE ISSUE: BIGSHARE SERVICES PRIVATE LIMITED. COMPANY SECRETARY AND COMPLIANCE OFFICER: PARADEEP PARIVAHAN LIMITED.

The above to be read in conjunction with the Red Herring Prospectus dated March 06, 2025, Pre Issue Advertisement along with Price band detail published on March 08, 2025, the Application Forms, the Abridged Prospectus and General information documents published and circulated by the company. The copy of this CORRIGENDUM will be filed with the Registrar of Companies, Cuttack before opening of the Issue. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For and on behalf of the Board of Directors Paradeep Parivahan Limited (Formerly known as Paradeep Parivahan Private Limited) Khalid Khan Managing Director

Disclaimer: Paradeep Parivahan Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Cuttack on March 06, 2025 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Stock Exchange at www.bseindia.com, the website of Book Running Lead Manager at www.shareindia.com and the website of the Issuer Company at www.paradeepparivahan.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 30 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issuances and sales are made. There will be no public offering in the United States.

THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE FINANCIAL EXPRESS

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

GANESH HOLDINGS LIMITED

Our Company was originally incorporated in the name and style of "GANESH HOLDINGS LIMITED" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Maharashtra at Mumbai on September 20, 1982. For details of changes in Registered Office of our Company, please see "General Information" on page 43 of this Letter of Offer.

Registered Office: Centre Plaza, Office No. 607, Daftary Road, Shivaji Chowk, Malad-East, Mumbai, Maharashtra - 400 097. Tel: 022-28809065 Contact Person: Mrs. Dolly Sharma, Company Secretary & Compliance Officer Email: ganeshholding@gmail.com Website: www.ganeshholdings.com Corporate Identity Number: L67120MH1982PLC028251

OUR PROMOTER: MRS LALITHA RANKA FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GANESH HOLDINGS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 4,86,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹100 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹90 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 486 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 05, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 123 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on February 18, 2025 and closed on February 27, 2025 and the last date for On Market Renunciation of Rights Entitlements was February 21, 2025. Out of the total 169 Applications for 5,72,854 Rights Equity Shares 73 Applications for 4,494 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were for 5,68,360 Rights Equity Shares, which was 5.11% of the total issue size.

In accordance with the Letter of Offer and the Basis of Allotment finalized on March 4, 2025 in consultation with the BSE Limited ("BSE"), the Designated Stock Exchange, the Registrar to the Issue: the Rights Issue Committee of Board of Directors of the Company on March 5, 2025 approved the allotment of 4,86,000 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. After removing technical rejections (details of which are given in the subsequent paragraphs), the total number of valid applications eligible to be considered for allotment were as detailed below:

Table with 6 columns: Category, Gross (Applic. Shares, Amount ₹), Less: Rejections/Partial Amounts (Applic. Shares, Amount ₹), Valid (Applic. Shares, Amount ₹). Rows include Eligible Equity Share holders, Renounees, and Total.

*Including partial rejection of Eligible Equity Shareholders who renounce their Rights Entitlements and apply for additional Equity Share

2. Summary of Allotment in various categories is as under:

Table with 4 columns: Category, Number of Equity Shares Allotted - against Res, Number of Equity Shares Allotted - Against valid additional shares, Total Equity Shares Allotted. Rows include Eligible Equity Shareholders and Renounees.

Indian Bank RAGHUNATHGANJ BRANCH Raghunathganj Bus Stand P.S. - Raghunathganj, Dist - Murshidabad West Bengal, Pin - 742 225

APPENDIX - IV - A [See Proviso to Rule 8(6)]

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described Immovable Property mortgaged / charged to the Secured Creditor, the Symbolic Possession of which has been taken by the Authorised Officer of Indian Bank, Raghunathganj Branch (Secured Creditor), will be sold on "As is where is basis", "As is what is basis" and "Whatever there is basis" on 25.04.2025 for recovery of the amount as mentioned below against each account due to the Indian Bank, Raghunathganj Branch (Secured Creditor), from the below mentioned Borrower(s) / Guarantor(s).

Table with 5 columns: Sl. No., a) Name of Account / Borrower, b) Name of the Branch, Detailed Description of the Immovable Property, Secured Creditors Outstanding Dues, a) Reserve Price b) EMD Amount c) Bid Increment Amount d) Property ID e) Encumbrance on Property f) Type of Possession.

(*) Sale Price should be above Reserve Price.

Date and Time of E-auction : Date - 25.04.2025; Time - 11.00 A.M. to 05.00 P.M. Platform of E-auction Service Provider : https://baanknet.com

Bidders are advised to visit the website (https://baanknet.com) of our e-auction service provider PSB Alliance Pvt. Ltd. to participate in online bid. For Technical Assistance Please call PSB Alliance Pvt. Ltd., Helpdesk No. 82912 20220, e-mail ID : support.BAANKNET@psballiance.com and other help line numbers available in service providers helpdesk. For Registration status with PSB Alliance Pvt. Ltd. and EMD status, please contact support.BAANKNET@psballiance.com. For property details and photograph of the property and auction terms and conditions please visit : https://baanknet.com and for clarifications related to this portal, please contact Helpdesk No. 82912 20220.

Bidders are advised to use Property ID Number mentioned above while searching for the property in the website with https://baanknet.com. NOTE : THIS IS ALSO A NOTICE TO THE BORROWER(S) / MORTGAGOR(S) / GUARANTOR(S) Date : 10.03.2025 / Place : Raghunathganj Authorised Officer / Indian Bank

Indian Bank KRISHNANAGAR RNT BRANCH 15, R. N. Tagore Road, P.O. - Krishnanagar P.S. - Kotwali, Dist - Nadia, Pin - 741 101 E-mail : k814@indianbank.co.in

APPENDIX - IV - A [See Proviso to Rule 8(6)]

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described Immovable Property mortgaged / charged to the Secured Creditor, the Symbolic Possession of which has been taken by the Authorised Officer of Indian Bank, Krishnanagar RNT Branch (Secured Creditor), will be sold on "As is where is basis", "As is what is basis" and "Whatever there is basis" on 25.04.2025 for recovery Rs. 19,93,838.00 (Rupees Nineteen Lakhs Ninety Three Thousand Eight Hundred Thirty Eight only) (BB + MOI = Rs. 1,66,162.00) due as on 10.03.2025 with further interest, costs, other charges and expenses thereon due to the Indian Bank, Krishnanagar RNT Branch (Secured Creditor) from Borrower cum Mortgagor : Nurjahan Begam, W/o. Abdul Aziz Mondal and Co-Borrower : Mr. Abdul Aziz Mondal, S/o. Madhu Mondal. Both are at : Vill - Pathardaha, P.O. - Rupdaha, P.S. - Dhubulia, Dist - Nadia West Bengal, Pin - 741 140.

The specific details of the property intended to be brought to sale through e-auction mode are enumerated below :

Table with 5 columns: Sl. No., a) Name of Account / Borrower, b) Name of the Branch, Detailed Description of the Immovable Property, Secured Creditors Outstanding Dues, a) Reserve Price b) EMD Amount c) Bid Increment Amount d) Property ID e) Encumbrance on Property f) Type of Possession.

(*) Sale Price should be above Reserve Price.

Date and Time of E-auction : Date - 25.04.2025; Time - 11.00 A.M. to 05.00 P.M. Platform of E-auction Service Provider : https://baanknet.com

Bidders are advised to visit the website (https://baanknet.com) of our e-auction service provider PSB Alliance Pvt. Ltd. to participate in online bid. For Technical Assistance Please call PSB Alliance Pvt. Ltd., Helpdesk No. 82912 20220, e-mail ID : support.BAANKNET@psballiance.com and other help line numbers available in service providers helpdesk. For Registration status with PSB Alliance Pvt. Ltd. and EMD status, please contact support.BAANKNET@psballiance.com. For property details and photograph of the property and auction terms and conditions please visit : https://baanknet.com and for clarifications related to this portal, please contact Helpdesk No. 82912 20220.

Bidders are advised to use Property ID Number mentioned above while searching for the property in the website with https://baanknet.com. NOTE : THIS IS ALSO A NOTICE TO THE BORROWER(S) / MORTGAGOR(S) / GUARANTOR(S) Date : 11.03.2025 Place : Krishnanagar RNT Authorised Officer Indian Bank