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FINANCIAL EXPRESS

WEDNESDAY, MARCH 12, 2025

TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME TO THE EQUITY SHAREHOLDERS OF KORE FOODS LIMITED

(Hereinafter referred as "KFL" or "the Target Company" or "TC" or "the Company") Registered Office: at the Vision House, Tivim Industrial Estate, Mapusa - 403 526, Goa, India

Phone No.: +91832 6650705 | Email: companysecretary@korefoods.in | Website: www.korefoods.in Open offer for acquisition up to 57,89,495 (Fifty Seven Lakhs Eighty Nine Thousand Four Hundred Ninety Five) Equity shares of ₹ 10/- each representing 22.57%* (Twenty-Two point Fifty Seven Percent)* of the Emerging Voting Equity Share Capital of the Kore Foods Limited ("Target company") on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer ("Voting Share Capital"), from the eligible shareholders of the Target Company of

₹ 10/- each at a price of ₹ 10.00/- per share ("Offer Price") by Team24 Foods And Beverages Private Limited. *An open offer in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, is required to be given for at least 26.00% (Twenty-Six Percent) of the of the Emerging Voting Equity Share Capital of the Target company. However the Offer Size is restricted to 57,89,495 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 22.57% of the Emerging voting share capital of the Target Company.

This Post offer Advertisement is being issued by Sobhagya Capital Options Private Limited, the Manager to the offer, on behalf of the Acquirer, in connection with the offer made by the Acquirer in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") dated October 16, 2024 pursuant to the Public Announcement ("PA") made by the Acquirer has been published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Lakshdweep (Marathi, Mumbai edition), and GOA Times (Marathi, Registered Office of the Target Company located) on October 16, 2024.

Sr. No.	Particulars	Details		
1	Name of the Target Company Kore Foods Limited			
2.	Name of the Acquirer and the PACs	Team24 Foods And Beverages Private Limited		
3.	Name of the Manager to the offer	Sobhagya Capital Options Private Limited		
4.	Name of the Register to the offer	Purva Sharegistry Limited		
5,	Name of the Register to the Company	Datamatics Business Solutions Ltd		
6.	Offer Details: a) Date of Opening of the Offer b) Date of the Closing of the offer	February 18, 2025, Tuesday March 05, 2025, Wednesday		
7.	Date of Payment of Consideration	March 13, 2025, Thursday	Ž	
8.	Details of the Acquisition	30	1	
Sr. No.	Particulars	Proposed in the Offer Document	Actual	
8.1	Offer Price	to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date, i.e. and	in respect of Equity Shares held by them in the Target Company	
8.2	Aggregate number of Shares tendered	57,89,495equity shares **	2,348	
8.3	Aggregate number of Shares accepted	57,89,495 equity shares **	2,348	
8.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	₹ 5,78,94,950	23,480	
8.5	Shareholding of the Acquirer and PACs before Public Announcement (No.& %)	NIL NIL	NIL NIL	
8.6	Shares Acquired by way of Share Purchase Agreements (SPA) Number Rully Expanded Equity Share Capital	45,96,973 Equity Shares 17.92%	45,96,973 Equity Shares 17.92%	
8.7	Shares Acquired by way of Open offer Number Fully Expanded Equity Share Capital	57,89,495 Equity Shares ** 22.57%	2,348 0.01%	

 % Fully Expanded Equity Share Capital 49.70% 0% 22.57% 25.57% ** The open offer size (in terms of number of shares) is based on the Emerging Voting share capital of the Target Company, i.e. 2,56,50,000 Equity Shares as of the 10th working day from the closure of the tendering period. Hence, the open offer size (in terms of number of %) is 26% of the 2,56,50,000 Equity Shares shall be 6,669,000 equity shares. However since, the shareholding of the public shareholders including the Investors (public shareholders who are proposed preferential Allottee's also), as on date of this LOF, is 22.57% (Twenty-Two Point Five Seven), therefore the Open Offer Shares represent 22.57% (Twenty-Two Point Five Seven) of the Emerging Voting Equity Share Capital of the Target Company and since the Investors (also a proposed preferential Allottee and proposed public shareholders) other than the Acquirer (also a proposed preferential Allottee and proposed promoter) do not intend participating in the open offer, the Open Offer is being made for 57,89,495 equity shares i.e. 22.57% Emerging Voting Equity Share Capital of the Target Company.

1,40,00,000 Equity Shares*

₹ 10.00 per Equity Share

54.58 %

2,43,86,468 Equity Shares **

95.07%

Post Offer

0*

Pre Offer

57,89,495**

1,40,00,000 Equity Shares*

₹ 10.00 per Equity Share

54.58 %

1,85,99,321 Equity Shares

72.51%

Post Offer

57,87,247

Pre Offer

57.89.495**

"The Board of Directors at their held on October 09,2024 has authorised the allotment of 1,40,00,000 (One Crore Forty Lakhs Only) Equity Shares on preferential basis. The Acquirer was allotted 54.58% of the Emerging Voting Share Capital of the Target Company

The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement is expected to be available on the website of SEBI- www.sebi.gov.in

 Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated February 11, 2025.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED



Shares Acquired after Detailed Public

Post offer Shareholding of Acquirer and PACs

% Fully Expanded Equity Share Capital

Pre & Post offer shareholding of the Public

Number of Shares acquired

· % of the sharesacquired

Price of the shares acquired

Statement

Number

8.9

8.10

Address: C-4 to C-11, Gate No-01, Hosiery Complex, Phase-II Extension, Noida-201 305, Uttar Pradesh Tel. No.: +91 7836066001 Email: cs@sobhagyacap.com

Investor Grievance Email: delhi@sobhagyacap.com Website: www.sobhagyacapital.com Contact Person: Mr. Rishabh Singhvi / Ms. Nisha SEBI Registration No.: MB/INM000008571

Place: GOA Date: March 11, 2025

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an

Offer Document) **GANESH HOLDINGS LIMITED**

Our Company was originally incorporated in the name and style of "GANESH HOLDINGS LIMITED *as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Maharashtra at Mumbai on September 20, 1982. For details of changes in Registered Office of our Company, please see "General Information" on page 43 of this Letter of Offer.

Registered Office: Center Plaza, Office No. 607, Daftary Road, Shivaji Chowk, Malad-East, Mumbai, Maharashtra - 400 097.

Tel: 022-28809065 Contact Person: Mrs. Dolly Sharma, Company Secretary &

Compliance Officer Email: ganeshholding@gmail.com Website: www.ganeshholdings.com

Corporate Identity Number: L67120MH1982PLC028251

OUR PROMOTER: MRS LALITHA RANKA FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF

GANESH HOLDINGS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY ISSUE OF UP TO 4,86,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A

PRICE OF ₹100 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹90 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 486 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY

THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 05, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 123 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on February 18, 2025 and closed on February 27, 2025 and the last date for On Market Renunciation of Rights Entitlements was February 21, 2025. Out of the total 169 Applications for Unless otherwise specified, all capitalised terms used herein shall have the 5.72,854 Rights Equity Shares 73 Applications for 4,494 Rights Equity Shares same meaning ascribed to such terms in the Letter of Offer. were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were for 5,68,360 Rights Equity Shares, which was s 116.95% of the total issue size.

In accordance with the Letter of Offer and the Basis of Allotment finalized on March 4, 2025 in consultation with the BSE Limited ("BSE"), the Designated Stock Exchange, the Registrar to the Issue; the Rights Issue Committee of Board of Directors of the Company on March 5, 2025 approved the allotment of 4.86,000 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. After removing technical rejections (details of which are given in the subsequent paragraphs), the total number of valid applications eligible to be

	Gross		Less: Rejections/ Partial Amount*		Valid				
Category	Applic ations	Shares	Amount (₹)	Applic ations	Shares	Amount (₹)	Applic ations	Shares	Amount (₹)
Eligible Equity Share holders	151	5,67,089	5,67,08,900	73	4,494	4,49,400	78	5,62,595	5,62,59,500
Renouncees	18	5,765	5,76,500	0	0	0	18	5,765	5,76,500
Total	169	5,72,854	5,72,85,400	73	4,494	4,49,400	96	5,68,360	5,68,36,000

*Including partial rejection of Eligible Equity Shareholders who renounce their Rights Entitlements and apply for additional Equity Share

2. Summary of Allotment in various categories is as under:

Category	Number of Equity Shares Allotted - against Res	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted	
Eligible Equity Shareholders (including fractional shareholders)*	3,08,154	1,75,028	4,83,182	
Renouncees	2,818	8 8	2,818	
Total	3,10,972	1,75,028	4,86,000	

* Including 19 shares allotted to fractional shareholders

Date: 12.03.2025

Place: Vadodara

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on 11 March, 2025. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on 04 March, 2025 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to ICICI Bank Limited, the Banker to the Issue, on 04 March, 2025. The listing application was filed with BSE on 06 March, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on 11 March 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 123 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about 12 March 2025. Further, in accordance with SEBI Master circular bearing reference - SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 11

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 117 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 117 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE FOULTY SHARES OR THE

numerous and the company of the company
nt. Dolly Sharma entre Plaza, Office No. 607, aftary Road, Shivaji Chowk, alad-East, Mumbai, aharashtra – 400 097 H: + 022-28809065. nail: eneshholding@gmail.com
200 000

for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 123 of the Letter of Offer. FOR GANESH HOLDINGS LIMITED

On behalf of Board of Directors Smt. Dolly Sharma

> Place: MUMBAI Date: March 11, 2025

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financialexp.epapr.in

Company Secretary and Compliance Officer

CIN: L35100MH1982PLC264042 Registered Office: Office No 4604, 46th Floor Kohinoor Square, Kelkar Marg, Shivaji Park, Dadar (West), Nr. R.G.Gadkari Chock, Mumbai, Maharashtra- 400028, India. Corporate Office: Survey 26/2, Opposite Pooja Farm, Sayajipura, Ajwa Road, Vadodara, Gujarat - 390019, India. Tel: +91 6358849385 Website: www.wardwizard.in | Email ID: compliance@wardwizard.in

Type of Resolution

ORDINARY

RESOLUTION

ORDINARY

RESOLUTION ORDINARY

RESOLUTION

ORDINARY

RESOLUTION

ORDINARY

RESOLUTION

ORDINARY

RESOLUTION

ORDINARY

RESOLUTION ORDINARY

RESOLUTION

ORDINARY

RESOLUTION

SPECIAL

RESOLUTION

SPECIAL

RESOLUTION

RESOLUTION

WARDWIZARD INNOVATIONS & MOBILITY LIMITED

NOTICE OF POSTAL BALLOT & REMOTE E-VOTING INFORMATION TO MEMBERS

The Members of Wardwizard Innovations & Mobility Limited ("the Company") are

hereby informed that pursuant to Sections 108, 110 of the Companies Act, 2013 ("the

Act"), read with Rules 20 and 22 of the Companies (Management and Administration)

Rules, 2014 ("the Rules"), the Secretarial Standard -2 on General Meetings issued by the

Institute of Company Secretaries of India ("SS-2"), read with the General Circular

Nos.14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, and subsequent circulars

issued in this regard, the latest being 9/2024 dated September 19, 2024 issued by the

Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to as "MCA

Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and

other applicable provisions, of the Act, rules, regulations, circulars and notifications

(including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s)

thereof for the time being in force and as amended from time to time) the Company seeks the

approval of the members through Postal Ballot for the Special Business by way of Ordinary

Resolution, as set out in the Postal Ballot Notice dated 08th March, 2025 along with the

Explanatory Statement ("the Notice"), by way of electronic (email) means (i.e remote

APPROVAL OF MATERIAL RELATED PARTY TRANSACTIONS

APPROVAL OF MATERIAL RELATED PARTY TRANSACTIONS WITH WARDWIZARD PROPERTIES HOLDINGS PRIVATE LIMITED.

APPROVAL OF MATERIAL RELATED PARTY TRANSACTIONS

APPOINTMENT OF MS. MANSI JAYENDRA BHATT (DIN: 10177722)

AS A NON-EXECUTIVE INDEPENDENT WOMAN DIRECTOR OF

APPROVAL OF THE APPOINTMENT OF MR. SANJAY MAHADEV

GUPTE (DIN: 08286993) AS A WHOLE-TIME DIRECTOR OF THE

APPROVAL FOR CANCELLATION OF 2,92,070 UNSUBSCRIBED

EQUITY SHARES PORTION AND 13,58,403 EQUITY SHARES FORFEITED BY THE COMPANY FROM THE ISSUED AND SUBSCRIBED EQUITY SHARE CAPITAL OF THE COMPANY.

This dispatch of Notice through email has been completed on Tuesday, 11th March, 2025 to those members whose names appear in the Register of Members/List of Beneficiary Owners as received from the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") as on Friday, 07th March, 2025 ("cut-off date") and who have registered their email address with the Company/RTA/ Depositories. Physical copies of the Notice, Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this postal ballot in line with the exemption provided in the

This Notice along with the instructions for remote e-voting is also available on the Company's website at (www.wardwizard.in), website of the Stock Exchange viz. BSE Limited at (www.bseindia.com) respectively and on the website of the National Securities Depository Limited ("NSDL") at (evoting@nsdl.co.in). Shareholders who have not received the said Postal Ballot Notice may download the same from the above-mentioned websites.

Members holding shares in dematerialized mode, who have not registered/ updated their

email address/Bank Account Details with their Depository Participant ("DPs") are requested

to register/update the same with the DPs with whom they maintain their demat accounts and

Members holding shares in physical mode, who have not registered/ update their email

address/ Bank Account details with the Company are requested to register/update the same

with the Company by sending an e-mail at compliance@wardwizard.in by quoting their Folio

Number and attaching duly filled signed Form ISR-1 along with annexures thereof in order to

The Company has appointed NSDL for facilitating remote e-voting to enable the

Shareholders to cast their votes electronically. Voting Rights shall be reckoned on the basis

of paid-up value of shares registered in the name of the Member(s) as on cut- off date and

any person who is not a member as on that date should treat the Notice for information

The Facility to exercise vote on the Notice by remote voting, will be available for the following

During this period, members of the Company holding equity shares either in physical for or in

dematerialization form as on cut- off date i.e 07th March, 2025 shall cast their vote

electronically, E-voting shall not be allowed after 05:00 PM on Friday, 11th April, 2025. The e-

The result of the Postal Ballot/ E-voting shall be declared within two (2) working days from

the conclusion of remote e-voting and the same, along with the Scrutinizers Report, these

results will also be displayed along with Scrutinizer's report hosted on website of the

Company (www.wardwizard.in) and on the website of Stock Exchange BSE limited at

(www.bseindia.com) and website of the NSDL (evoting@nsdl.co.in) and at the registered

In case of any query relating to e-voting, Members may refer Frequently Asked Questions

(FAQs) for Shareholders and e-voting user manual for Shareholders available at the

download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 and 022 - 2499 7000

Members are requested to carefully read all the notes set out in the Notice and in particular

or send a request to Ms. Pallavi Mhatre, Senior Manager at evoting@nsdl.co.in.

the manner of casting vote through remote e-voting.

From Thursday, 13th March, 2025 (9:00 A.M.)

For WARDWIZARD INNOVATIONS & MOBILITY LIMITED

By Order of the Board

ACS No.: A37912

JAYA ASHOK BHARDWAJ

Company Secretary & Compliance Officer

To Friday, 11th April, 2025 (5:00 P.M.)

facility the Company to serve the documents through the electronic mode.

voting module shall be disabled by the NSDL for e-voting thereunder.

WITH WARDWIZARD RENEWABLE ENERGY PRIVATE LIMITED.

WITH BLUEBELLS INSURANCE BROKING PRIVATE LIMITED.

WITH WARDWIZARD MEDICARE PRIVATE LIMITED.

WITH WARDWIZARD HEALTHCARE LIMITED.

WITHAEVAS BUSINESS SOLUTIONS PRIVATE LIMITED.

WITH WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED.

WITH GARUDAMART INDIA PRIVATE LIMITED

WITH LCL AVIATION PRIVATE LIMITED

e-voting) only.

MCA Circulars.

purpose only.

End of e-voting

office of the company.

Commencement of e-voting

Sr.No Particulars