

GANESH HOLDINGS LIMITED

Regd. Office : Bldg. No. 7, Office No. 5, Malad CHS Ltd., Poddar Road, Malad (East), Mumbai - 400 097.

Tel. : 2880 2364

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2009

(Rs. In Lacs)

| SR NO. | PARTICULARS | UNAUDITED For the Quarter Ended 30.09.2009 | UNAUDITED For the Quarter Ended 30.09.2008 | UNAUDITED For the 6 Months Ended 30.09.2009 | UNAUDITED For the 6 Months Ended 30.09.2008 | AUDITED For the Year Ended 31.03.2009 |
|--------|--|--|--|---|---|---------------------------------------|
| 1) | Income | | | | | |
| a) | Net sales /Income from Operation | - | - | - | - | - |
| b) | Other Operating Income | - | - | - | - | - |
| 2) | Expenditure | | | | | |
| (a) | (Increase)/decrease in stock in trade | - | - | - | - | - |
| (b) | Consumption of Raw material | - | - | - | - | - |
| (c) | Purchase of traded goods | - | - | - | - | - |
| (d) | Employees Cost | - | 0.75 | - | 1.50 | 3.00 |
| (e) | Depreciation | - | - | - | - | - |
| (f) | Other expenditure | - | 0.01 | 0.11 | 0.11 | 0.61 |
| (g) | Total | - | 0.76 | 0.11 | 1.61 | 3.61 |
| 3) | Profit from Operation before Other Income, Interest & Exceptional Items | - | (0.76) | (0.11) | (1.61) | (3.61) |
| 4) | Other Income | 0.24 | 0.19 | 0.24 | 0.19 | 20.31 |
| 5) | Profit before Interest and Exceptional Items | 0.24 | (0.57) | 0.13 | (1.42) | 16.70 |
| 6) | Interest | - | - | - | - | - |
| 7) | Profit after Interest but before Exceptional Items | 0.24 | (0.57) | 0.13 | (1.42) | 16.70 |
| 8) | Exceptional items | - | - | - | - | - |
| 9) | Profit/Loss from Ordinary Activities before tax | 0.24 | (0.57) | 0.13 | (1.42) | 16.70 |
| 10) | Tax Expense | - | - | - | - | 1.75 |
| 11) | Net Profit/Loss from Ordinary Activities after tax | 0.24 | (0.57) | 0.13 | (1.42) | 14.95 |
| 12) | Extraordinary items (net of tax expense) | - | - | - | - | - |
| 13) | Net Profit/Loss for the period | 0.24 | (0.57) | 0.13 | (1.42) | 14.95 |
| 14) | Paid up Share Capital (Face value of share) Rs. 10 | 24.00 10.00 | 24.00 10.00 | 24.00 10.00 | 24.00 10.00 | 24.00 10.00 |
| 15) | Reserves Excluding Revaluation reserves | - | - | - | - | 117.51 |
| 16) | Earnings Per Share (EPS) (In RS.) | | | | | |
| a) | Basic & Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.10 | (0.24) | 0.05 | (0.59) | 6.23 |
| b) | Basic & Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.10 | (0.24) | 0.05 | (0.59) | 6.23 |
| 17) | Public Shareholding | | | | | |
| | Number of shares | 74,705 | 74,705 | 74,705 | 74,705 | 74,705 |
| | Percentage of shareholding | 31.13% | 31.13% | 31.13% | 31.13% | 31.13% |
| 18) | Promoters & Promoter Group : Shareholding | | | | | |
| a) | Pledged/Encumbered | | | | | |
| | -Number of Shares | | | | | |
| | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL |
| | -Percentage of shares (as a % of the total share capital of the Company) | | | | | |
| b) | Non-encumbered | | | | | |
| | -Number of shares | 165,295 | 165,295 | 165,295 | 165,295 | 165,295 |
| | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 68.87% | 68.87% | 68.87% | 68.87% | 68.87% |
| | -Percentage of shares (as a % of the total share capital of the Company) | 68.87% | 68.87% | 68.87% | 68.87% | 68.87% |

NOTES:

- The above financial results for the quarter ended 30.09.2009 have been arrived at on the same accounting policies as those followed in the preceeding financial year ended 31st March, 2009.
- The above financial results have been approved by the Board of Directors at its meeting held on 31.10.2009.
- The Statutory Auditors of the Company have carried out a limited review of the unaudited financial results of the quarter ended 30.09.2009.
- The Company operates in only one business segment i.e trading in Shares & Securities.
- Information on Investor Compliants pursuant to Clause 41 of the Listing Agreement for the quarter ended 30.09.2009
 - Pending as on 30.06.2009 : NIL
 - Received during the quarter : NIL
 - Resolved during the quarter : NIL
 - Pending as on 30.09.2009 : NIL
- The figures for the corresponding period have been regrouped/recasted wherever considered necessary.

Dated: 31.10.2009
Place: Mumbai

FOR GANESH HOLDINGS LIMITED

Meena Ranka

(Meena Ranka)
Director